



METOREX LIMITED

(Incorporated in the Republic of South Africa)
(Registration number 1934/005478/06)

JSE code: MTX
ISIN: ZAE000022745
Issuer code: MEMTX
(‘the company’)

Notice of annual general meeting and no change statement

Notice of annual general meeting

Notice is hereby given that the annual general meeting of the company will be held in the Terrace Room, Ground Floor, Johannesburg Country Club, Napier Road, Auckland Park, Johannesburg on Thursday, 16 November 2006 at 10h00 to transact the business as stated in the notice of annual general meeting included in the Annual Report.

No change statement

The company published its reviewed consolidated provisional annual financial statements for the year ended 30 June 2006 on 23 August 2006 and distributed its Annual Report to shareholders on 23 October 2006. No abridged version of the audited financial statements is being published as the financial information as published on 23 August 2006 is unchanged.

Johannesburg
28 July 2006

Sponsor:

Barnard Jacobs Mellet Corporate Finance (Pty) Limited