



METOREX LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1934/005478/06)

JSE code: MTX

Issuer code: MEMTX

ISIN : ZAE000022745

("the company")

NOTICE OF ANNUAL GENERAL MEETING AND NO CHANGE STATEMENT

Notice of annual general meeting

Notice is hereby given that the annual general meeting of the company will be held in the Acacia Room, 2nd Floor, The Grace Hotel, Bath Avenue, Rosebank, Johannesburg on Thursday, 17 November 2005 at 10h00 to transact the business as stated in the notice of annual general meeting included in the Annual Report.

No change statement

The company published its reviewed consolidated provisional annual financial statements for the year ended 30 June 2005 on 7 September 2005 and distributed its Annual Report to shareholders on 25 October 2005. No abridged version of the audited financial statements is being published as the financial information as published on 7 September 2005 is unchanged.

Johannesburg
25 October 2005

Sponsor:
Barnard Jacobs Mellet Corporate Finance
(Pty) Limited